

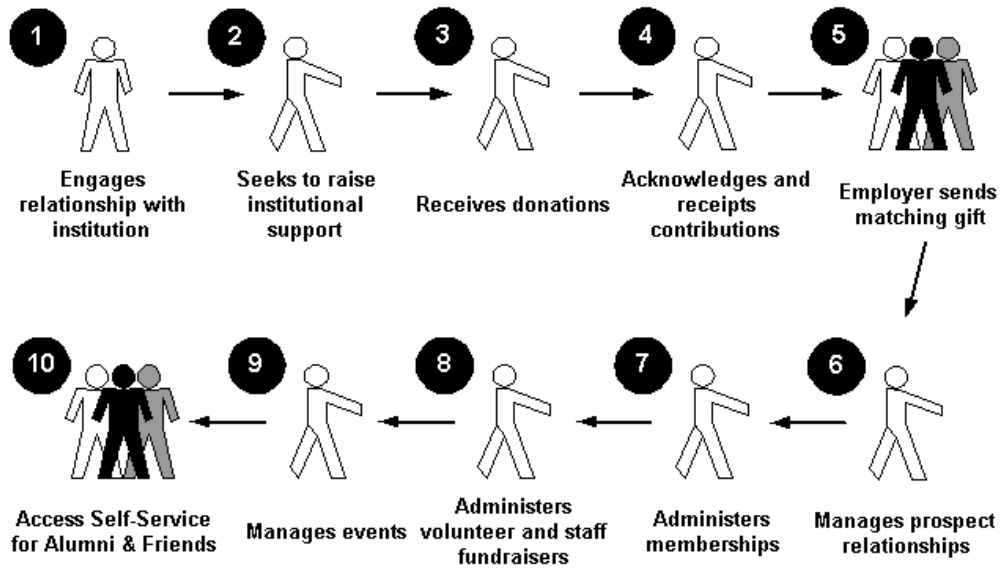
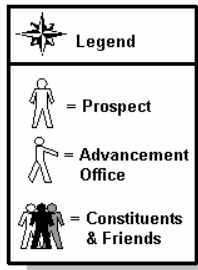
# SCT Banner Advancement 7 System Overview

## Quick Reference

### Advancement System Overview

#### Flowchart

The diagram below highlights the high-level processes associated with SCT Banner Advancement.



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## Advancement System Overview, Continued

### SCT Banner Advancement modules

The table below contains a brief description of each module that can be accessed from the SCT Banner Advancement main menu.

<b>Module</b>	<b>Purpose</b>
Advancement Individual	Advancement Individual distinguishes the alumni and development population from others by establishing and maintaining comprehensive records on all individuals. Those in the population include alumni, donors, and friends.
Advancement Organization	Organization processing establishes and maintains records for corporations, foundations, and other organizations.
Membership	Membership processing allows an institution to track donors' involvement in membership programs, due payment entry, reminder and renewal notice mailings, and acknowledgement.
Prospect Management	Prospect Management contains features that support prospect identification, pool segmentation, research, and tracking.
Designation	Designation Processing is used to establish relationships between gift designations, the finance system, and VSE gift categories. In this module, you define pledge and gift purposes.
Solicitor Organization	Solicitor Organizations Processing is designed to assist in effectively managing fund raising organizations.
Campaign	Campaign processing serves two main functions in the area of tracking and controlling fundraising activity. First, it allows you to create campaigns that reflect the structure and priorities of your fundraising program. Next, it provides managers with the information that they need to run efficient, goal-oriented campaigns.
Pledge	Pledge Processing establishes and maintains pledges for constituents and organizations. It creates installments based on regular or customized payment plans and allows you to review balances by campaign and designation.

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## Advancement System Overview, Continued

SCT Banner Advancement modules, continued

<b>Module</b>	<b>Purpose</b>
Gift and Pledge Payment	Gift and Pledge Payment Processing records and tracks gifts, pledge payments, and matching gifts. It also analyzes solicitation methods and reviews cashiering activity.
Event Management	Event Management helps you manage events and functions, tasks, and participants associated with the event.
Advancement QuickFlow	The Advancement QuickFlow menu allows you to access the forms necessary to define a QuickFlow code, define the forms and their order in a QuickFlow, and execute a QuickFlow.
Advancement Self-Service	<p>Advancement Self-Service provides information access, which includes secure user-specific information. To access this information, the user needs a valid SCT Banner ID and Personal Identification Number (PIN), which are maintained on the Third Party Access Form (GOATPAC).</p> <p>The two functions of Advancement self-service include the following.</p> <ol style="list-style-type: none"> <li>1. Self-Service Advancement Officers</li> <li>2. Self-Service Alumni and Friends</li> </ol>
External Data Load and Extract	You can extract data from an SCT Banner form to a spreadsheet and detail data from the current block with or without data from the Key block. Once SCT Banner data is in a spreadsheet, you can easily graph and report the data.