

Common Matching Using Banner 7

Job Aid: Common Matching Source Search

Jump to TOC

Introduction

Use the Common Matching Source Search Form (GOICMSS) to query for all matching sources that use a particular element. You can also use this form to quickly update the matching rules at your institution.

Banner form

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ource:	ONLINE_ADMISS	IONS		Admissions Online Data Entry			User ID:	SAISUSR
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ource:	ONLINE_FINANCE			Online Finance Data Entry			User ID:	SAISUSR
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Common Matching Using Banner 7

Job Aid: Common Matching Source Search (Continued)

Jump to TUC

Procedure

Follow these steps to search for matching sources that use a particular data element.

Step	Action					
1	Access the Common Matching Source Search Form (GOICMSS).					
2	Enter the data element in the Element field or use the LOV to find one.					
	<u>Note</u> : Values are case-sensitive. Choices come from the Common Matching Data Dictionary (GORCMDD) list.					
3	Perform a Next Block function.					
	<u>Result</u> : The list of matching sources that use the selected data element will be displayed. You can scroll through the list if necessary. Use the information below as a guide to what is displayed.					
	Field	Description				
	Source	Common Matching source code.				
	Rule Set	Rule Set priority of the matching source that uses the data element.				
	Length	Length of the element.				
	Match on Null Data	Indicates whether you want to include matches on NULL data.				
	Edit Rules	Button that calls the Common Matching Rules Form (GORCMRL) where you can edit the rules for the matching source.				
	User ID	User ID that created or last modified the record.				
	Activity Date	Date on which the record was created or last modified.				
4	If you want to edit the rules for a particular matching source, click the Edit Rules \textcircled{D} icon next to that matching source.					
	<u>Result</u> : This will take you to the Common Matching Rules Form (GORCMRL allowing you to update the rules. If you make any changes, click the Save icon the Exit icon to exit the Common Matching Rules Form (GORCMRL).					
5	Click the Exit icon or perform a Rollback function to perform another search.					