

Common Matching Using Banner 7

Job Aid: Common Matching Source Search

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Introduction

Use the Common Matching Source Search Form (GOICMSS) to query for all matching sources that use a particular element. You can also use this form to quickly update the matching rules at your institution.

Banner form

| | | | | ·— | | | | |
|---------|----------------|---------|-----|------------------------------|------|--------------|----------------|-------------|
| ement: | Birth Date | | | SPBPERS_BIRTH_DATE | | | | |
| ommoi | n Matching So | urces | | | | | | |
| ource: | ONLINE HR ENTR | M | | HR On Line Data Entry | | | User ID: | SAISUSR |
| | Rule Set: 3 | Length: | 8 | Match on Null Data: 🖲 Yes | ONO | Edit Rules 🧪 | Activity Date: | 03-AUG-2006 |
| ource: | ONLINE_ADMISS | IONS | | Admissions Online Data Entry | | | User ID: | SAISUSR |
| | Rule Set: 1 | Length: | 8 | Match on Null Data: ® Yes | O No | Edit Rules 🥒 | Activity Date: | 02-AUG-2006 |
| ource: | ONLINE_FINANCE | | | Online Finance Data Entry | | | User ID: | SAISUSR |
| | Rule Set: 1 | Length: | 8 | Match on Null Data: 🖲 Yes | ONO | Edit Rules 🥒 | Activity Date: | 03-AUG-2006 |
| ource: | | | |] | | | User ID: | |
| | Rule Set: | Length: | | Match on Null Data: OYes | O No | Edit Rules 🖉 | Activity Date: | |
| Source: | | | |] | | | User ID: | |
| | Rule Set: | Length: | | Match on Null Data: OYes | O No | Edit Rules 🖉 | Activity Date: | |
| iource: | | | |] | | | User ID: | |
| | Rule Set: 📃 | Length: | |) Match on Null Data: ○Yes | O NO | Edit Rules 🖉 | Activity Date: | |
| ource: | | | - 6 |] | | | User ID: | |
| | Rule Set: | Length: | | Match on Null Data: O Yes | O No | Edit Rules 🖉 | Activity Date: | |



Common Matching Using Banner 7

Job Aid: Common Matching Source Search (Continued)

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Procedure

Follow these steps to search for matching sources that use a particular data element.

| Step | Action | | | | | |
|------|--|--|--|--|--|--|
| 1 | Access the Common Matching Source Search Form (GOICMSS). | | | | | |
| 2 | Enter the data element in the Element field or use the LOV to find one. | | | | | |
| | <u>Note</u> : Values are case-sensitive. Choices come from the Common Matching Data Dictionary (GORCMDD) list. | | | | | |
| 3 | Perform a Next Block function. | | | | | |
| | <u>Result</u> : The list of matching sources that use the selected data element will be displayed. You can scroll through the list if necessary. Use the information below as a guide to what is displayed. | | | | | |
| | Field | Description | | | | |
| | Source | Common Matching source code. | | | | |
| | Rule Set | Rule Set priority of the matching source that uses the data element. | | | | |
| | Length | Length of the element. | | | | |
| | Match on Null Data | Indicates whether you want to include matches on NULL data. | | | | |
| | Edit Rules | Button that calls the Common Matching Rules Form (GORCMRL) where you can edit the rules for the matching source. | | | | |
| | User ID | User ID that created or last modified the record. | | | | |
| | Activity Date | Date on which the record was created or last modified. | | | | |
| 4 | If you want to edit the rules for a particular matching source, click the Edit Rules \textcircled{D} icon next to that matching source. | | | | | |
| | <u>Result</u> : This will take you to the Common Matching Rules Form (GORCMRL allowing you to update the rules. If you make any changes, click the Save icon the Exit icon to exit the Common Matching Rules Form (GORCMRL). | | | | | |
| | | | | | | |
| 5 | Click the Exit icon or perform a Rollback function to perform another search. | | | | | |